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CHILD CUSTODY/PARENT TIME EVALUATION
STATEMENT OF UNDERSTANDING

If you have trouble reading or understanding this or any other document, let Dr. King know and plans will be made for this and other documents to be read, explained, or translated for you.

General Information

The purpose of custody/parent time evaluations is to investigate the children's needs and the ability and propensity of each party to meet those needs. This information is used by the parties and/or the Court to facilitate decision-making.

Persons to be evaluated include the parties and the children about whom custody and parent time decisions are to be made. When there are stepparents or significant others, those persons will also be evaluated and/or interviewed. Information may be gathered about other adults and children who reside with or have significant relationships with the children.

Parties will complete questionnaires and interviews. Their homes will be visited and they will be observed interacting with the children. Children may be interviewed. Information about the children's development and behavior will be requested from the parties. The children's school records and information about their behavior at school and/or day care will be requested. Psychological testing of both parties is sometimes part of the evaluation. Psychoeducational testing of the children may take place if it is apparent the children may have special needs that require assessment. Collateral witnesses (persons who may be in a position to report on the parties' strengths and weaknesses) may be interviewed.

There are two forms outlining minimal expenses. One lists expenses for more extensive evaluations; the other is for less extensive evaluations. You and the other party or the Court will decide which one is used.

When the evaluation is complete, a Settlement Conference is scheduled. Conference participants include the adult parties, the evaluator, and all attorneys. The commissioner or judge is sometimes present. At the conference, the evaluator gives an oral presentation of findings. This allows the parties to benefit from the insights of the evaluator. The conference gives parties an opportunity to reach an agreement. The evaluator's recommendations will be provided if requested. A written report is not provided but may be requested and provided at a later date.

Your initials _____

Your attorney's initials _____

Best Interest of the Child Standard

This evaluator's standard is the "best interest of the child." This means recommendations will be based on the best interests of the children. In making recommendations, the evaluator will analyze each parent's and stepparent's ability to meet the needs of the children according to criteria in *Utah Rule 4-903* and accepted mental health standards, including the American Psychological Association's *Guidelines for Child Custody Evaluations in Divorce Proceedings*.

Avoiding Conflicts of Interest and Appearance of Bias

If you are familiar with Dr. King from any other setting and/or have any reason to believe a conflict of interest may exist, please call this to Dr. King's attention immediately. If a conflict appears to be present, Dr. King will remove herself from the evaluation unless Dr. King and all parties decide to waive the potential conflict and Dr. King receives written confirmation of that waiver.

Fee related matters will not influence recommendations or any other aspect of the evaluation. An initial referral to this evaluator by either attorney or party, or a preliminary conversation between this evaluator and either attorney or party, does not mean the evaluator was retained by that party or was retained to advance that party's interest. Both parties will be given the opportunity to share as much information as they desire, with the understanding that requests for extraordinary amounts of time will result in additional costs for the person making the request. Both parties will be given the opportunity to respond to allegations about them.

Confidentiality

Privileged communication can not be claimed where the person is examined by a psychologist pursuant to court order or when it has otherwise been agreed in advance the evaluation findings may be shared with the Court and each party's attorney. *Rule 4-903* states that every order requiring the performance of a custody evaluation shall restrict disclosure of the evaluation's findings or recommendations and privileged information obtained except in the context of the subject litigation or other proceedings as deemed necessary by the Court.

All parties should be aware any and all information gathered, including questionnaires completed, test results, interview notes, and any records submitted by the parties for review may ultimately be reviewed by the Court, either party's attorney, and other persons the Court or the attorneys deem appropriate. This includes information gathered from and about the parties themselves, children, and spouses or partners, and information from collateral witnesses.

Your initials _____

Your attorney's initials _____

To facilitate her work, Dr. King may consult with peers, i.e., other child custody/parent time evaluators, without revealing the identities of the adult or child parties. Your signature on this form indicates you consent to this consultation.

There are situations in which Dr. King is required to reveal information to persons or agencies other than the court and each party's attorney based on state law. Those situations include but may not be limited to:

If Dr. King has reason to believe that a child has been subjected to incest, molestation, sexual exploitation, sexual abuse, physical abuse, or neglect, or Dr. King observes a child being subjected to conditions or circumstances which would reasonably result in sexual abuse, physical abuse, or neglect, she must immediately notify the nearest peace officer, law enforcement agency, or the Office of the Utah Division of Child and Family Services.

If Dr. King has reason to believe that a vulnerable adult (defined below) is suffering from abuse, neglect, abandonment or exploitation, she is required by law to make a report to either the Utah Adult Protective Services intake, or the nearest law enforcement agency as soon as she becomes aware of the situation.

A "vulnerable adult" means an elder adult, or an adult who has a mental or physical impairment which substantially affects his or her ability to: (a) provide personal protection; (b) provide necessities such as food, shelter, clothing, or mental or other health care; (c) obtain services necessary for health, safety, or welfare; (d) carry out the activities of daily living; (e) manage his or her own resources; or (f) comprehend the nature and consequences of remaining in a situation of abuse, neglect, abandonment or exploitation.

If you file a lawsuit or a complaint against Dr. King with the Utah Division of Occupational and Professional Licensing, she may disclose information from your records relevant to the suit or complaint.

If you communicate to Dr. King an explicit threat to kill or inflict serious bodily injury upon a reasonably identifiable person, and you have the apparent intent and ability to carry out that threat, she has the legal duty to take reasonable precautions. These precautions may include disclosing relevant information from your mental health records which is essential to protect the rights and safety of others. She also has such a duty if you have a history of physical violence of which she is aware and she has reason to believe there is a clear and imminent danger that you will attempt to kill or inflict serious bodily injury upon a reasonably identifiable person.

If a communicable disease is reported to her, Dr. King is required to report that disease to the Utah State Department of Health. Reportable communicable diseases include, but are not limited to: AIDS, Hepatitis, Sexually Transmitted Diseases, and Smallpox.

Your initials _____

Your attorney's initials _____

Payment

Responsibility for payment is either agreed on by the parties or is placed on one or both parties by the Court. The cost of the evaluation is a fee quoted in advance by Dr. King. Full payment of the fee must be received before the evaluation will be started. If issues are resolved prior to the completion of the evaluation, fees paid are non-refundable. Custody evaluations are not reimbursable as a mental health service under traditional insurance plans.

Informed Consent

Before signing this form, you are encouraged to discuss the information presented with your attorney. You are encouraged to ask your attorney and/or Dr. King for clarification of any content that is unclear or about which you have concerns. Your signature below indicates you have read, understood to your satisfaction, and agreed to the information and conditions set forth in this form.

Your signature indicates you give your consent for the evaluation of yourself and your children. You release Dr. King from any damages of or resulting from her undertaking of this evaluation. You agree she shall be immune from civil litigation so long as her procedures are found to be consistent with the standards of practice in effect at the time of the evaluation.

Your printed name

Your attorney's printed name

Your signature

Your attorney's signature

Date signed

Date signed